

## EFFICACY FULL DESIGNER TRAINING

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### Scope

This hands-on training presents the features in the Efficacy Designer.

It teaches the participants to **create and configure** an empty Efficacy database in order to allow them to customize their database to their company's need.

It does **not** cover workflow scripting **nor** the customization of the html pages (e.g. to change the fields displayed in the top part of the screens) which **cannot be done** with the Designer.

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### Target

Database administrators with experience with Efficacy.

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### Required knowledge and aptitudes

IT-mindedness is required. Knowledge of the Efficacy database fields and data model is necessary. Knowledge of English is needed for the training.

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### Duration

6 hours

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### Contents

- Introduction
  - The Efficacy data model
- Database management
  - Creating a new database
  - About child databases
  - License management
- Entity management
  - Creating a new entity
- Field management
  - Panels vs Categories
  - Types of fields
  - Adding a field in the main table
  - Adding a field in a category
  - Associated fields
  - Creating a master-detail relation
- Content management
  - Managing Lookup tables
  - Creating References
  - Translations
- User management
  - Creating Resources
  - Creating a new User
  - Creating and configuring Groups

- Permissions management
  - Rights vs Securities
  - Privileges
  - Table rights
  - Securities
  - List sharing
- Visual Workflow State Engine
  - Creating States
    - Defining the visibilities
  - Creating Transitions
    - Defining the events

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### Training support

On-screen PowerPoint presentation and live use of a standard Efficacy database.

The trainees use online handouts of the presentation during the training. These online handouts are available through the Efficacy Helpdesk.

Upon request, printed versions of these handouts can be provided for use during the training. For environmental reasons, this service will be charged.

On-line manuals are available on <http://edn.efficacy.com>

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### Available languages

The presentation and hand-outs are in English. Trainers can give the training in English, Dutch or French.

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### Certificate

This training and about a month of practice suffice to attend the Efficacy Designer Full Exam in order to obtain the Efficacy Designer Full Certificate.

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